

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/03/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Hongqiao Group Limited
Date Submitted	01/04/2016

I. Movements in Authorised Share Capital

(1) Stock code : <u>1378</u> Descrip	otion : Ordinary	tion : Ordinary Shares				
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)			
Balance at close of preceding month	10,000,000,000	0.01	100,000,000			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	10,000,000,000	0.01	100,000,000			
(2) Stock code : <u>N/A</u> Descrip	ption :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code :	N/A	_Description	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mont	h _			
Increase/(decrease)		-		_	
Balance at close of	the month	-			

3. Other Classes of Shares

Stock code :	N/A	Description :		
			her classes Par value hares (State current	Authorised share capital (<i>State currency</i>)
Balance at close of	of preceding m	onth		
Increase/(decrease	e)			
Balance at close of	of the month			<u> </u>

Total authorised share capital at the end of the month (USD) :

100,000,000

II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	7,259,766,023			
Increase/ (decrease) during the month				
	NIL			
Balance at close of the month	7,259,766,023			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	June Option	Senemes of the Is	(1)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during	o the month		thereto	as at close of the
(dd/mm/yyyy) and —		Wovement during	5 the month			month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
		······································				
(Note 1)						
<u>2.</u>						
(/ /)						
shares						
(Note 1)						
(,						
3.						
<u> </u>						
shares		·				
(Note 1)						
		Tota	al A. (Ordin		NIL	
			(Prefere	nce shares)	NIL	
			(0	Other class)	NIL	
Total funds raised duri	ng the month	from exercise of				
options (State currency				NIL		
	,					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)	_			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	· ·				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	_			
	·		·		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		_			
Subscription price		_			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
4					
· · · · · · · · · · · · · · · · · · ·	· ·				
Stock code (if listed) Class of shares		_			
		_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tot	(Prefere	nary shares)	NIL NIL	-
		(Other class)	NIL	-

Class and description		Amount at c of precedin	lose Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2.						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	Total C. (Ordi	nary charge)	NIL	
			(Prefere	ence shares)	NIL	-
			(Other class)	NIL	

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable: 1. (shares (Note 1) 2.) (/ / shares (Note 1) 3. (/ /) shares (Note 1) Total D. (Ordinary shares) NIL (Preference shares) NIL NIL (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth	<u>her Movements</u> Type of Issue	in issued S	mare Capitai			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares issuable (<i>Note 1</i>)			
1.	Rights issue	At price :	State currency —		(/ /)		
					(/ /)		
				Class of shares issuable (<i>Note 1</i>)			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)				
8.	Consideration At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	reorganisation	I	EGM approval date: (dd/mm/yyyy)	(/ /)		
10.	Other		Class of shares issuable (Note 1)				
	(Over- allotment)	At price :	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordina)	rv share	es) NIL	
			Total L.	(Preference		es) NIL	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL	
	(2)	NIL	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any):
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Submitted by:	Zhang Yuexia
Title: (Director, Sec.	Company Secretary retary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*